

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2021						
To : Hong Kong Exchanges	and Clear	ing Limited						
Name of Issuer Date Submitted								
I. Movements in Authorised	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>1100</u>	_Descrip	tion: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	1,000,000,000	HK\$0.1	HK\$100,000,000				
Increase/(decrease)	<u>(</u>)						
Balance at close of the mon	th <u>-</u>	1,000,000,000	HK\$0.1	HK\$100,000,000				
(2) Stock code : N/A	_Descrip	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month_							
Increase/(decrease)	-							
Balance at close of the mon	th _							

Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of po	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share currency):	e capital at the er	nd of the month	(State HK\$10	00,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordir	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	405,323,284		<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>-</u>	<u>-</u>	<u>-</u>	<u> </u>
Balance at close of the month	405,323,284	<u>-</u>	-	

2. Preference Shares

Particulars of share option scheme including EGM approval date No. of new shares of No. of new sl issuer issued during issuer which the month pursuant issued pur thereto as at the mort	may be suant close of
scheme the month pursuant issued pur including EGM Movement during the month thereto thereto as at	suant close of
including EGM Movement during the month thereto thereto as at	close of
	I.
(dd/mm/yyyy) and	
class of shares	[]
issuable Granted Exercised Cancelled Lapsed	
1.Exercise price 0 0 0 0 1,000,000	
HK\$0.80	
(29/12/2011)	[]
Ordinary shares	
(Note 1)	
2.Exercise price 0 0 0 0 11,030,000	
HK\$1.12	
(29/12/2011)	
Ordinary shares	
(Note 1)	
3.Exercise price 0 0 0 0 19,370,000	
HK\$1.534	
<u>(29/12/2011)</u>	
Ordinary shares	
(Note 1)	
T. 14 (0 lb	
Total A. (Ordinary shares) 0	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of options (State currency)	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						_
(/ /) Stock code (if listed) Class of shares						
Culpassintian mulas						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ice shares)		=
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whicl	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
0, 1, 1, ((, 1, 1, 1)			<u> </u>			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , , ,					
						
			<u> </u>	·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 3.	(/ /)					
<u>0.</u>						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
4	(/ /)					
4.	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		T	otal C. (Ordina	ary shares) ce shares)		=
			(Freieien (A	ther class)		_
			,			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

(Other class)

(Preference shares)

0

N/A

N/A

Total D. (Ordinary shares)

Ot	her Movements	in Issued Sha	are Capital				NI '	NI C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							·	
				Class of shares				
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-								
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
									_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of shares		
10	Other State	issuable (Note 1)		
10.	(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordinar	<i>y</i>	
		` shares) <u>0</u>	_
		(Preference shares (Other class		-
	tal ingregory / (degrees) in ordinary above dur	ing the month (i.e. Total of A to F). (1	, 0	
10	tal increase / (decrease) in ordinary shares dur	, , ,	, <u>NI/A</u>	
_		(2	$\frac{N/A}{N/A}$	
	tal increase / (decrease) in preference shares of tal increase / (decrease) in other classes of sha	,		
E)	:	,		
,	hese figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	ırks (if any):
Submi	itted by: Chan Hoi Ying
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.