



MAINLAND HEADWEAR HOLDINGS LIMITED

飛達帽業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1100)

Dear Non-Registered Holder of Securities of the Company

Notification of publication of Major Transaction in relation to Acquisition of the Entire Issued Share Capital of the Target Company (“Circular”) on the Company’s website

We hereby notify you that the Circular of our Company, in both English and Chinese, are now available on our Company’s website at www.mainland.com.hk.

You may access the Circular by clicking the “**Investor Relations**” section of our Company’s website.

If you wish to receive a printed copy of the Circular, you can complete the enclosed Request Form and return it to our Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, by post using the mailing label provided. The printed copy of the Circular will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Circular, you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

For and on behalf of

Mainland Headwear Holdings Limited

Ngan Hei Keung

Chairman

* For identification purpose only

致本公司證券的非登記持有人

於本公司網站刊發有關收購目標公司全部已發行股本之主要交易的通函「通函」的通知

我現謹通知閣下，本公司之通函，現已登載於本公司網站www.mainland.com.hk。

請於本公司網站內的「**投資界關係**」項目以閱覽及接收通函。

倘閣下擬收取通函的印刷本，可填妥隨附之申請表格及利用郵寄標籤寄回本公司之股份過戶登記香港分處——卓佳登捷時有限公司。通函的印刷本將免費發送予閣下。

請注意，當閣下填寫及寄回申請表格以索取通函的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五（公眾假期除外）上午9時至下午5時30分致電卓佳登捷時有限公司客戶服務熱線，電話號碼為(852) 2980 1333。

代表

飛達帽業控股有限公司

顏禧強

主席

謹啟

* 僅供識別

Name(s) and Address of Non-Registered Holder(s)
非登記持有人姓名及地址

REQUEST FORM 申請表格

To: Mainland Headwear Holdings Limited (the "Company")
c/o Tricor Tengis Limited
Level 22, Hopewell Centre,
183 Queen's Road East, Hong Kong

致：飛達帽業控股有限公司(「公司」)
卓佳登捷時有限公司轉交
香港皇后大道東183號
合和中心22樓

I/We would like to receive the Major Transaction in relation to Acquisition of the Entire Issued Share Capital of the Target Company and all future Corporate Communications in printed copy of your Company.

本人／吾等要求索取有關收購目標公司全部已發行股本之主要交易的通函及 貴公司日後刊發的所有公司通訊的印刷本。

Signature:

簽名：

Date:

日期：

Name:

姓名：

(English 英文)

(Chinese 中文)

(in block letters 請以正楷填寫)

Contact Phone

Number:

聯絡電話：

Notes:

附註：

- Corporate Communications refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual reports, interim reports, notice of meetings, listing documents and circulars.
公司通訊指由公司發出或將予發出以供公司股東參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件及通函。
- By completing and returning this Request Form to request for the printed copy of the Circular, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
當閣下填寫及寄回申請表格以索取通函的印刷本後，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line 請沿虛線剪下)

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Mailing Label 郵寄標籤

Please cut the mailing label and stick this on an envelope
to return the Request Form to us.

No postage stamp is required for local mailing

當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港
Mainland Headwear (1100)