

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Mainland Headwear Holdings Limited |
|----------------|------------------------------------|
| Date Submitted | 04/01/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---|------------------------|----------------------------------|---|
| (1) Stock code : $\underline{1100}$ Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 |
| Increase/(decrease) | 0 | | |
| Balance at close of the month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | | |
|---------------------|--------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | g month | | | |
| Increase/(decreas | e) | | | | |
| Balance at close of | of the montl | h | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | e No. of other classes | | |
|--|-------------|---------------|------------------|------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 398,583,284 | | | | | |
| Increase/ (decrease) during the month | <u> </u> | | | <u> </u> | | |
| Balance at close of the month | 398,583,284 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde Particulars of share option scheme including EGM | L | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | | |
|--|---------|-----------------|-------------------------|--|--|--|--|--|
| approval date (dd/mm/yyyy) and | | Movement du | ring the month | | thereto | as at close of the month | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1.Exercise priceHK\$1.19(23/05/2002)Ordinary shares(Note 1) | 0 | 0 | 0 | 0 | 0 | 1,000,000 | | |
| 2.Exercise price HK\$0.946 (23/05/2002) Ordinary shares | 0 | 0 | 0 | 0 | 0 | 14,770,000 | | |
| (Note 1) 3.Exercise price HK\$0.92 (23/05/2002) Ordinary shares | 0 | 0 | 0 | 0 | 0 | 900,000 | | |
| (Note 1) 4.Exercise price HK\$0.80 (29/12/2011) Ordinary shares | 0 | 0 | 0 | 0 | 0 | 4,000,000 | | |
| (Note 1) 5.Exercise price HK\$1.12 (29/12/2011) Ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 11,900,000 | | |
| | | | Total A. (Ord (Prefe | linary shares) rence shares) (Other class) | N/A | | | |
| Total funds raised du options (State curren | | h from exercise | of <u>0</u> | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1. 10/1 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)2. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

| Q | | 1.1.1 | | For Main Board and GEM listed issuers | | | |
|--|---------|--|----------------------------------|--|--|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | | |
| <u></u> | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> . | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (//) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | | |
| | | | (Prefere | nary shares) ence shares) Other class) | | - - - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. Not applicable | | |
| | | |
| | | |
| | | |
| | | |
| 2 | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| I. Rights issue At price : State Issue and allotment $(///)$ I. Rights issue At price : State Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mn/yyyy) EGM approval date: $(///)$ | | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|------------------------------|------------------------------------|-------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 2. Open offer At price : State currency Class of shares issuable (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable currency $(///)$ $(///)$ 4. Bonus issue Sau and allotment date : (dd/mm/yyyy) $(///)$ 5. EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable currency $(///)$ | | | | | | | | |
| 1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable 3. Placing At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable 4. Bonus issue Class of shares issuable 4. Bonus issue EGM approval date: $(///)$ 4. Bonus issue EGM approval date: $(///)$ | | | State | | (]] |) | | |
| 2. Open offer At price : State Class of shares issuable (// /) 2. Open offer At price : State Issue and allotment (/ /) GM approval date: (/ /) (/ /) EGM approval date: (/ /) 3. Placing At price : State Issue and allotment (/ /) | 1. | Rights issue | At price : State currency | | (|) | | |
| 2. Open offer At price : State currency Issue and allotment date : $(1 / 1)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 1)$ 3. Placing At price : State currency Class of shares issuable (1 / 1) 3. Placing At price : State currency Issue and allotment (1 / 1) Issue and allotment (2000) Issue and allotment (2000) Image: Class of shares issuable (2000) 3. Placing At price : State currency Issue and allotment (2000) Image: Class of shares issuable (2000) 4. Bonus issue Class of shares issuable (2000) Image: Class of shares issuable (2000) Image: Class of shares issuable (2000) 4. Bonus issue Issue and allotment (2000) Image: (2000) Image: (2000) Image: (2000) 4. Bonus issue Issue and allotment (2000) Image: (2000) Image: (2000) Image: (2000) 4. Bonus issue Issue and allotment (2000) Image: (2000) Image: (2000) Image: (2000) 5. GM approval date: Image: (2000) Image: (2000) Image: (2000) Image: (2000) | | | | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : $(1 / 1)$ Begin in the state is currency EGM approval date: $(1 / 1)$ Begin in the state is currency Class of shares issuable (1 / 1) Class of shares issuable issuable issue and allotment (1 / 1) Class of shares issuable (1 / 1) Begin in the state issue | | | | | | | | |
| 2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Base of shares issuable | | | | | | | | |
| Interpretent date: (dd/mm/yyyy) Class of shares issuable | 2. | Open offer | At price : State | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) | | | | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| 3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| Class of shares issuable | 3. | Placing | At price : State | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///) | | | | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Doin approval date: | 4. | Bonus issue | | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Tupe of Issue | | | For | Main | Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be |
|----|----------------------|---------------------------------|---|-----|------|---|---|
| | Type of Issue | | | | | | monui |
| 5. | Scrip dividend | At price : State currency —— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ | /) | | |
| | | | (dd/mm/yyyy) | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |

| | | | | For Main | Board and GEM lis | |
|-----|---------------------------|------------------|--|---------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | · · · · · · · · · · · · · · · · · · · |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | Total E. (0 | Ordinary shar | ······································ | |
| | | | | eference shar | res) N/A | |
| | | | | (Other cla | ISS) <u>IN/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: Chan Hoi Ying |
|--|
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.