

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mainland Headwear Holdings Limited
Date Submitted	03/03/2015

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1100</u> Des	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	0		
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferent shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decreas	se)			
Balance at close	of the mon	:h		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	398,583,284			
Increase/ (decrease) during the month	_			
Balance at close of the month	398,583,284	-	_	-
		_		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price	0	0	0	0	0	1,000,000
HK\$1.19						
(23/05/2002)						
Ordinary shares						
(Note 1)						
2.Exercise price	0	0	0	0	0	14,770,000
HK\$0.946						
(23/05/2002)						
Ordinary shares						
(Note 1)		-				
3.Exercise price	0	0	0	0	0	900,000
HK\$0.92						
(23/05/2002)						
Ordinary shares						
(Note 1)						
4.Exercise price	0	0	0	0	0	4,000,000
HK\$0.80						
(29/12/2011)						
Ordinary shares						
(Note 1)						
			Total A. (Ord	linary chares)	0	
				erence shares)		
			(i lete	(Other class)		
Total funds raised du	uring the mont	h from everaise	of	(Onior class)	1 1/ 2 1	
options (State curren		ii iioiii exercise	0			
options (State Culler	icy)		0			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preferen	ary shares) ace shares) ther class)		

C		1. 1		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Not applicable		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/11	

I. Rights issue  At price : State currency  Class of shares issuable (Note 1)	Oth	ner Movements i Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nights issue  At price : currency  date : (dd/mm/yyyy)    EGM approval date: $(///)$ (dd/mm/yyyy)  EGM approval date: $(///)$ 2. Open offer  At price : State  Issue and allotment $(///)$ 2. Open offer  At price : State  Issue and allotment $(///)$ 2. Open offer  At price : State  Issue and allotment $(///)$ 3. Placing  At price : State  Class of shares issuable								
(dd/mm/yyyy) = (dd/	1.	Rights issue			( / /	)		
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing  At price : State currency  Class of shares issuable (Note 1)  Issue and allotment (ate : (dd/mm/yyyy))    Bonus issue  Class of shares issuable class of shares issuable (Note 1) $(///)$ 4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment (Note 1)    EGM approval date: (Note 1) $(///)$ Issue and allotment (Note 1)    EGM approval date: $(///)$ Issue and allotment (Note 1)					( / /	)		
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing  At price : State currency  Class of shares issuable (Note 1)  Issue and allotment (ate : (dd/mm/yyyy))    Bonus issue  Class of shares issuable class of shares issuable (Note 1) $(///)$ 4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment (Note 1)    EGM approval date: (Note 1) $(///)$ Issue and allotment (Note 1)    EGM approval date: $(///)$ Issue and allotment (Note 1)								
2. Open oner  At price : currency  date : (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  ( / / )    3. Placing  At price : State currency  Class of shares issuable (Note 1)    3. Placing  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  ( / / )    Glass of shares issuable								
3. Placing  At price : State currency  Class of shares issuable (///)    Issue and allotment date : (dd/mm/yyyy)  Issue and allotment (///)    EGM approval date: (///)  (//)    (dd/mm/yyyy)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares issuable (//)    Image: Class of shares issuable (//)  Image: Class of shares (//)    Image: Class of shares issuable (//)  Image: Class of shares (//)    Image: Class of shares issuable (//)  Image: Class of shares (//)    Image: Class of shares issuable (//)  Image: Class of shares (//)    Image: Class of shares iss	2.	Open offer	At price : State		( / /	)		
3. Placing  At price : $\frac{State}{currency}$ Issue and allotment  ( / / )    Bonus issue  EGM approval date:  ( / / )    Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing  At price : $\frac{State}{currency}$ Issue and allotment  ( / / )    Bonus issue  EGM approval date:  ( / / )    Class of shares issuable								
3. Placing  At price : currency  Instant and instant date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    Glass of shares issuable								
Class of shares issuable	3.	Placing		issue and another	( / /	)		
4. Bonus issue  (Note 1)    4. Bonus issue  Issue and allotment date: (///)    EGM approval date:  (///)					( / /	)		
4. Bonus issue  (Note 1)    4. Bonus issue  Issue and allotment date:    ( / / )  EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Estit upprovar auto.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue  Class of shares issuable (// / )    5. Serip dividend At price : State currency  Issue and allotment (// / )    5. Serip dividend At price : State currency  Issue and allotment (// / )    6. Repurchase of shares  Class of shares (// / )    6. Repurchase of shares  Class of shares (// / )    6. Repurchase of shares  Class of shares (// / )    7. Redemption of shares  Class of shares (// / )    8. Consideration issue  At price : State (// / )    8. Consideration issue  At price : State (// / )    8. Consideration issue  At price : State (// / )    9. Class of shares issuable (// / )  Issue and allotment (// / )    9. Consideration issue  At price : State (// / )    9. Consideration issue  Class of shares issuable (// / )    9. Consideration issue  At price : Currency	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency  Issue and allotment date : (dd/mm/yyyy)  (/ / / )    EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )	
EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) 6. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )	
6. Repurchase of shares  repurchased (Note 1)    6. Repurchase of shares  (///)    Shares  (///)    EGM approval date:  (///)    (///)  (///)    EGM approval date:  (///)    (///)  (///)    Class  of shares    redeemed (Note 1)  (///)    Redemption of shares  (///)    Redemption date :  (///)    (///)  (///)    EGM approval date:  (///)    (///)  EGM approval date:	
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)	
Class of shares	
7. Redemption of shares  redeemed (Note 1)    7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue  At price : State currency    Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$	
7. Redemption of shares  redeemed (Note 1)    7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue  At price : State currency    Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$	
shares  Incomption date :    shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    8. Consideration issue  State currency    Issue and allotment date :  ( / / )    EGM approval date:  ( / / )	
8. Consideration issue  At price : State currency  Class of shares issuable (Note 1)    B. Consideration issue  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    B. Consideration issue  EGM approval date:  ( / / )	
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date:	
8. Consideration issue  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )	
issue At price : currency — date : (dd/mm/yyyy) ( / / ) EGM approval date:	
EGM approval date: (dd/mm/yyyy) ( / / )	

				For Main 1	Board and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	:		
10.	Other (Please specify) A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (	Ordinary shar	(202	
				reference shar	es) N/A	
				(Other cla	ass) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chan Hoi Ying
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.