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MAINLAND HEADWEAR HOLDINGS LIMITED

飛達帽業控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1100)

RETIREMENT OF DIRECTOR

The Board announces that Mr. Tse Kam Fow will retire from his position as a non-executive director of the Company at the forthcoming annual general meeting of the Company which is scheduled to be held on 22 May 2013.

The board of directors (the “**Board**”) of Mainland Headwear Holdings Limited (the “**Company**”) announces that Mr. Tse Kam Fow (“**Mr. Tse**”) retire from his position as a non-executive director of the Company at the forthcoming annual general meeting (“**AGM**”) of the Company which is scheduled to be held on 22 May 2013. The Company has received notification from Mr. Tse that he has decided not to offer himself for re-election at the AGM because he has determined to devote more time to other business engagement. Mr. Tse has confirmed to the Board that he has no disagreement with the Board and is not aware of any matter in relation to his retirement that needs to be brought to the attention of the shareholders of the Company. The Board would like to express its sincere gratitude to Mr. Tse for his valuable contributions to the Company during his tenure of office.

By Order of the Board
Ngan Hei Keung
Chairman

Hong Kong, 15 April 2013

As at the date of this announcement, the Board comprises nine directors, of which four are Executive Directors, namely Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline, Mr. James S. Patterson and Ms. Maggie Gu; two Non-executive Directors, namely Mr. Tse Kam Fow and Mr. Andrew Ngan; and three are Independent Non-executive Directors, namely Mr. Leung Shu Yin, William, Mr. Lo Hang Fong and Mr. Liu Tieh Ching, Brandon, JP.

* For identification purpose only.