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## **MAINLAND HEADWEAR HOLDINGS LIMITED**

**飛達帽業控股有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1100)

### **ACQUISITION OF 80% EQUITY INTEREST IN UNIMAS SPORTSWEAR LTD**

Reference is made to the announcement of Mainland Headwear Holdings Limited (the “**Company**”) dated 18 October 2012 (the “**Announcement**”) in relation to the acquisition of 80% of the equity interest in Unimas Sportswear Ltd. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As some of the conditions precedent of the Agreement have not been fulfilled by 31 December 2012, the Completion of the Acquisition has not taken place by 31 December 2012. It is expected that the Completion of the Acquisition will be performed in the first quarter of 2013 when all the conditions precedents have been fulfilled (or waived). The Company will make further announcement on the major development of the transaction in due course.

By order of the Board  
**Mainland Headwear Holdings Limited**  
**Ngan Hei Keung**  
*Chairman*

Hong Kong, 31 December 2012

*As at the date of this announcement, the Board comprises nine directors, of which four are Executive Directors, namely Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline, Mr. James Scott Patterson and Ms. Maggie Gu; two Non-executive Directors, namely Mr. Tse Kam Fow and Mr. Andrew Ngan; and three are Independent Non-executive Directors, namely Mr. Leung Shu Yin, William, Mr. Lo Hang Fong and Mr. Liu Tieh Ching, Brandon, JP.*

\* *For identification purpose only*