

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MAINLAND HEADWEAR HOLDINGS LIMITED

飛達帽業控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1100)

FORMATION OF NOMINATION COMMITTEE AND CHANGE OF THE CHAIRMAN OF THE REMUNERATION COMMITTEE

Formation of Nomination Committee

The board of directors (the “**Board**”) of Mainland Headwear Holdings Limited (“**Company**”) is pleased to announce that the nomination committee comprising Mr. Liu Tieh Ching, Brandon, *JP* as Chairman and Mr. Leung Shu Yiu, William, Mr. Lo Hang Fong and Mr. Ngan Hei Keung as members has been established by the Board with written terms of reference with effect from 23 March 2012.

Change of the Chairman of the Remuneration Committee

The Board of the Company hereby announces that in order to comply with the forthcoming amendments to the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited which will be effective on 1 April 2012, Mr. Lo Hang Fong, an independent non-executive Director of the Company, has been appointed as the chairman of the remuneration committee of the Company (the “**Remuneration Committee**”) in place of Mr. Tse Kam Fow with effect from 23 March 2012. Mr. Tse remains as a member of the Remuneration Committee.

By Order of the Board
Ngan Hei Keung
Chairman

Hong Kong, 23 March 2012

*As at the date of this announcement, the Board comprises nine directors, of which four are Executive Directors, namely Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline, Mr. James S. Patterson, and Ms. Maggie Gu; two are Non-executive Directors, Mr. Tse Kam Fow and Mr. Andrew Ngan; and three are Independent Non-executive Directors, namely Mr. Leung Shu Yin, William, Mr. Lo Hang Fong and Mr. Liu Tieh Ching, Brandon, *JP*.*

* *For identification purpose only*