

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/ | yyyy): | 29/02/2012 | | |
|--|-----------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing Limited | | | | |
| Name of Issuer | Mainland H | eadwear Holding | gs Limited | |
| | 01/03/2012 | | | |
| I. Movements in Authorised Sha | re Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1100</u> | Description | n: <u>Ordinary</u> | Shares | |
| | N | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth <u>1,0</u> | 00,000,000 | HK\$0.1 | HK\$100,000,000 |
| Increase/(decrease) | 0 | | | |
| Balance at close of the month | 1,0 | 00,000,000 | HK\$0.1 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> | Description | 1: | | |
| | N | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descri | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| 5. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 398,583,284 | _ <u>-</u> | _ _ | <u>-</u> |
| Increase/ (decrease) during the month | - | <u>-</u> | <u> </u> | - |
| Balance at close of the month | 398,583,284 | <u>-</u> | <u>-</u> | <u>-</u> |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | n Schemes of the | e Issuer) | | | |
|--|-----------------|------------------|----------------|---------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement du | ring the month | thereto | as at close of the month | |
| (dd/mm/yyyy) and | | | 8 1 1 1 | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise price | 0 | 0 | 0 | 0 | 0 | 1,000,000 |
| HK\$1.19 | | | | | | |
| (23/05/2002) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2.Exercise price | 0 | 0 | 0 | 0 | 0 | 16,020,000 |
| HK\$0.946 | | | | | | |
| (23/05/2002) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | - | | | |
| 3.Exercise price | 0 | 0 | 0 | 0 | 0 | 2,000,000 |
| HK\$0.92 | | | | | | |
| (23/05/2002) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 4.Exercise price | 0 | 0 | 0 | 0 | 0 | 4,000,000 |
| HK\$0.80 | · · | | | · · | | -,, |
| (29/12/2011) | | | | | | |
| Ordinary shares | | | | | | |
| $\frac{\text{Ordinary shares}}{(Note 1)}$ | | | | | | |
| (Ivoie 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | _ | | | | |
| | | , | Total A. (Ord | | | |
| | | | • | rence shares) | | |
| | | | | (Other class) | N/A | |
| Total funds raised d | | th from exercise | | | | |
| options (State currer | ncy) | | 0 | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------|---|----------------------------|--|--|--|
| 1. N/A | - | - | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (<i> </i> |) | | | | |
| (/ /) | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | |) | | | | |
| 4. | <u>-</u> - | | | | | |
| (/ /) Stock code (if listed) Class of shares | - | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | | _ |

| Convertibles (i.e. Convertible i Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares | _ _ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | , | Total C. (Ordii | nary shares) | | _ |
| | | | (Prefere | Other class) | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Not applicable | | |
| | - | |
| | - | |
| | | |
| | | |
| 2. | | |
| | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | - | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| | | |

| | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|-------|---|--|---|
| | | | | | | | |
| - | Sanin 1' ' 1 | At price: State | Class of shares issuable (Note 1) Issue and allotment | (/ / | | | |
| 5. | Scrip dividend | At price: currency ——— | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | No. of new shares of issued during the month pursuant thereto as at close of the month |
|-----|--|--|--|
| | | Class of shares issuable(Note 1) | |
| 9. | Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | |
| | | Class of shares issuable(Note 1) | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | EGM approval date: (/ / (dd/mm/yyyy) | |
| | | Total E. (Ordinary sha (Preference sha (Other cl | |
| | | | |
| То | otal increase / (decrease) in ordinary shares du | ring the month (i.e. Total of A to E): | (1) 0 |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss. | ued Sh | are Capital").) |

| Remarks (if any): |
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| Submitted by: Chan Hoi Ying |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.