

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mainland Headwear Holdings Limited		
Date Submitted	04/01/2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $\underline{1100}$ Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	0		
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the montl	h			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	398,583,284					
Increase/ (decrease) during the month	_			<u> </u>		
Balance at close of the month	398,583,284	<u> </u>		<u>-</u>		

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement du	ring the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise priceHK\$1.19(23/05/2002)Ordinary shares	0	0	0	0	0	1,000,000
(Note 1) 2.Exercise price HK\$0.946 (23/05/2002) Ordinary shares	0	0	0	0	0	16,020,000
(Note 1) 3.Exercise price HK\$0.92 (23/05/2002) Ordinary shares	0	0	0	0	0	2,000,000
(Note 1) 4.Exercise price HK\$0.80 (29/12/2011) Ordinary shares (Note 1)	4,000,000	0	0	0	0	4,000,000
Fotal funds raised du	tring the mont			inary shares) rence shares) (Other class)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/1					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

C		1.1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy)) 2.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	( / / )						
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
4.	(//) 						
	<u> </u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)	( / / )						
			(Prefere	nary shares) ence shares) Other class)		- - -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Not applicable		
2		
	-	
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue       At price : State       Issue and allotment $(///)$ I. Rights issue       At price : State       Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mn/yyyy)       EGM approval date: $(///)$		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable currency $(///)$ $(///)$ 4. Bonus issue       Sau and allotment date : (dd/mm/yyyy) $(///)$ 5. EGM approval date: $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable currency $(///)$								
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 2. Open offer       At price : State       Issue and allotment $(///)$ 2. Open offer       At price : State       Issue and allotment $(///)$ 3. Placing       At price : State       Class of shares issuable          3. Placing       At price : State       Issue and allotment $(///)$ 3. Placing       At price : State       Issue and allotment $(///)$ 4. Bonus issue       Class of shares issuable            4. Bonus issue       Class of shares issuable            4. Bonus issue       EGM approval date: $(///)$ 4. Bonus issue       EGM approval date: $(///)$			State		(1)	)		
2. Open offer       At price : State       Class of shares issuable (// / )         2. Open offer       At price : State       Issue and allotment       (/ / )         GM approval date:       (/ / )       (/ / )       EGM approval date:       (/ / )         3. Placing       At price : State       Issue and allotment       (/ / )	1.	Rights issue	At price : State currency		(	)		
2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 3. Placing       At price : State currency       Class of shares issuable (1 / 1)         3. Placing       At price : State currency       Issue and allotment (1 / 1)         Issue and allotment (2000)       Issue and allotment (2000)       Image: Class of shares issuable (2000)         3. Placing       At price : State currency       Issue and allotment (2000)       Image: Class of shares issuable (2000)         4. Bonus issue       Class of shares issuable (2000)       Image: Class of shares issuable (2000)       Image: Class of shares issuable (2000)         4. Bonus issue       Issue and allotment (2000)       Image: (2000)       Image: (2000)       Image: (2000)         4. Bonus issue       Issue and allotment (2000)       Image: (2000)       Image: (2000)       Image: (2000)         4. Bonus issue       Issue and allotment (2000)       Image: (2000)       Image: (2000)       Image: (2000)         5. GM approval date:       Image: (2000)       Image: (2000)       Image: (2000)       Image: (2000)					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ Begin in the state is currency       EGM approval date: $(1 / 1)$ Begin in the state is currency       Class of shares issuable (1 / 1)         Class of shares issuable issuable issue and allotment (1 / 1)       Class of shares issuable (1 / 1)         Begin in the state issue								
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Base of shares issuable								
Interpretent date:       (dd/mm/yyyy)         Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								
3. Placing       At price : currency       Issue and allotment         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
Doin approval date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Tupe of Issue			For	Main	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue						monui
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( /	/ )		
			(dd/mm/yyyy)				
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		

				For Main	Board and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
						· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (0	Ordinary shar	······································	
				eference shar	res) N/A	
				(Other cla	ISS) <u>IN/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chan Hoi Ying
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.