

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	ring Limited		
·	ıland Headwear Holding 5/2010	gs Limited	
I. Movements in Authorised Share Co	apital		
1. Ordinary Shares			
(1) Stock code : <u>1100</u> Des	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	0		
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u> Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2010

Stock code : N/A Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Desc	ription:		
Stock code: N/A Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Described	No. of other	(State	_
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	351,910,284	<u>-</u>	_ =	<u>-</u>
Increase/ (decrease) during the month	25,000,000	<u>-</u>	_ <del>-</del>	<u>-</u>
Balance at close of the month	376,910,284	<u>-</u>		<u>-</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM issuer which may be the month pursuant issued pursuant thereto	Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Including EGM approval date (dd/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed	Particulars of share					No. of new shares of	No. of new shares of
Approval date   Movement during the month   Class of shares   Sissuable   Granted   Exercised   Cancelled   Lapsed							
Cdd/mm/yyyy) and class of shares   Ssuable   Granted   Exercised   Cancelled   Lapsed	including EGM					the month pursuant	
Canal Content   Canal Conten	approval date		Movement du	ring the month		thereto	as at close of the month
Sisuable   Granted   Exercised   Cancelled   Lapsed	(dd/mm/yyyy) and		1010 vement du	ing the month		_	
1.   Exercise price   HKS2.455   (23/05/2002)   Cordinary shares   (Note 1)	class of shares						
HK\$2.455	issuable	Granted	Exercised	Cancelled	Lapsed		
Caylo5/2002  Ordinary shares (Note 1)   2.Exercise price   0   0   0   0   0   1,000,000	1.Exercise price	0	0	0	0	0	2,145,000
Ordinary shares	HK\$2.455						
Continue   Continue	(23/05/2002)						
Continue   Continue	Ordinary shares						
HK\$1.19							
Continuity shares   Cont		0	0	0	0	0	1,000,000
Ordinary shares							
Note 1							
3.Exercise price   0			<u> </u>				
HK\$0.946 (23/05/2002) Ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of	(2.000 2)						
Total A. (Ordinary shares)  (Preference shares) (Other class)  Total funds raised during the month from exercise of	3.Exercise price	0	0	0	0	0	16,600,000
Total A. (Ordinary shares)  (Preference shares) (Other class)  Total funds raised during the month from exercise of	HK\$0.946						
Total A. (Ordinary shares)  (Preference shares) (Other class)  Total funds raised during the month from exercise of	(23/05/2002)						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of			<u> </u>				
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(1,000 1)						
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of			,	Total A. (Ord	inary shares)	0	
(Other class) N/A  Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				*			
	Total funds raised de	uring the most	h from evereice		(Suite class)		
			ii iioiii exeicise (				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	• •				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / ) -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	monui	month		
1, 10/1						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
<i>J.</i>						
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	nary shares)		
		-	Prefere	ence shares)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share options for purchase committed by a customer	25,000,000	21,093,000
(28/11/2008)		
Exercise price is based on:		
(i) average of closing price for 30 trading days prior to the date of		
exercise; and		
(ii) Discount from 12.5% to 20% depends on share price mentioned		
(i) above and level of purchase fulfil by the customer		
Ordinary shares (Note 1)		<u> </u>
2		
shares (Note 1)		
3		
shares (Note 1)		
	25 000 000	
Total D. (Ordinary shares)	25,000,000	
(Preference shares)	N/A	
(Other class)	N/A	

Oi.	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
3.	Scrip dividend	At price: currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary s Preference s (Other	hares	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	25,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Chan Hoi Ying
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.