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MAINLAND HEADWEAR HOLDINGS LIMITED

飛達帽業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1100)

RESULTS OF SPECIAL GENERAL MEETING HELD ON 30 DECEMBER 2024

References are made to the circular (the “**Circular**”) of Mainland Headwear Holdings Limited (the “**Company**”) and the notice of special general meeting of the Company (the “**SGM Notice**”), both dated 12 December 2024. Terms used in this announcement shall have the same meanings as defined in the Circular, unless the context otherwise requires.

RESULTS OF THE COMPANY’S SGM

The Board is pleased to announce that the ordinary resolution as set out in the SGM Notice dated 12 December 2024 for the approval of the Framework Agreement and the transactions contemplated thereunder (including without limitation Transactions and New Caps) (“**Ordinary Resolution**”) was duly passed by way of poll at the Company’s SGM held on 30 December 2024. Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the Company had 429,164,448 Shares in issue. As disclosed in the Circular, NEHK (including its beneficial owners and their respective associates) controlled or was entitled to control over the entire voting right in respect of 83,581,050 Shares (representing approximately 19.48% of the issued share capital of the Company). Pursuant to the Listing Rules, they were required to abstain, and had abstained, from voting in respect of the Ordinary Resolution at the SGM. As such, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution was 345,583,398 Shares.

Save as disclosed above, (i) no Shareholders was required under the Listing Rules to abstain from voting at the SGM; and (ii) no shareholder of the Company has indicated his/her/its intention in the Circular to vote against any resolution or to abstain from voting at the SGM. In addition, there were no Shares entitling the Shareholders to attend the SGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline, BBS, JP, Mr. Lai Man Sing, Mr. Andrew Ngan, Mr. Gordon Ng and Mr. Cheung Tei Sing, Jamie being Directors of the Company, attended the SGM.

The table below provides a summary of the Ordinary Resolution only. The full text of the Ordinary Resolution is set out in the SGM Notice. Shareholders may also refer to the Circular for the details of the Ordinary Resolution. The poll results of the Ordinary Resolution was as follows:

Ordinary Resolution	Number of Shares represented by the vote cast at the SGM (approximate%)	
	For	Against
To approve the Framework Agreement and the transactions contemplated thereunder (including without limitation Transactions and New Caps).	196,394,718 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of Ordinary Resolution, it was duly passed as ordinary resolution of the Company.

By Order of the Board
Mainland Headwear Holdings Limited
Ngan Hei Keung
Chairman

Hong Kong, 30 December 2024

As at the date of this announcement, the Board of Directors of the Company comprises nine directors, of which six are Executive Directors, namely Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline, BBS, JP, Mr. James S. Patterson, Mr. Ngan Siu Hon, Alexander, Mr. Lai Man Sing, Thomas, and Mr. Andrew Ngan; and three are Independent Non-executive Directors, namely Mr. Gordon Ng, Mr. Cheung Tei Sing Jamie and Mr. Li Yinquan.

* For identification purpose only